PMDA's efforts for "Tomorrow's Normal" together ~with everyone around the world~



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Today's Topics

1.PMDA new logo and purpose

2.PMDA's efforts to improve access to better innovative products

3.PMDA's international cooperation in Asia



PMDA established new logo and purpose

PMDA

Making everyone's lives brighter together

We, PMDA, continue to create "Tomorrow's Normal" together, as "life Platform" that supports everyday life, where everyone can feel peaceful and can lead vibrant and healthy lives by PMDA's "Safety Triangle" of review, safety and relief, with "intelligence" weaved through science and information, and with "human resourcefulness" accompanying And bringing the world and the future into harmony.



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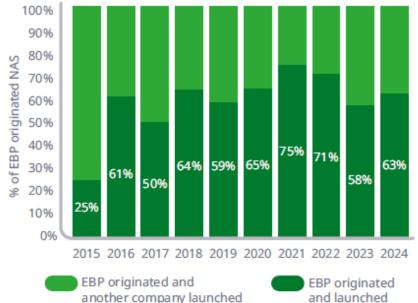


Global trend in R&D

Emerging biopharma companies originated 85% of new drugs in 2024 and originated-and-launched 63% of them

Exhibit 37: Companies originating and filing FDA regulatory submissions for NAS and percent of launches by NAS launch year, 2015–2024





EBPs : a key in R&D

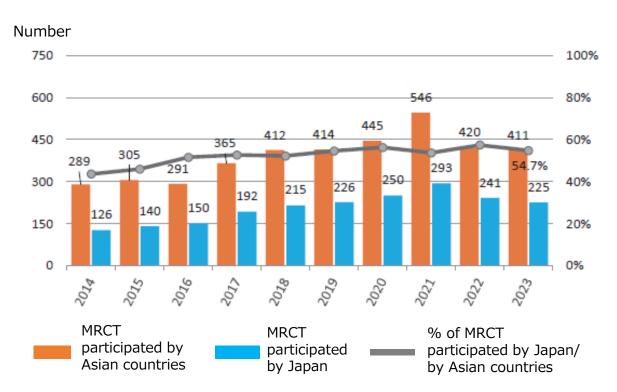
Source: IQVIA Institute, Jan 2025.



Global trend in R&D

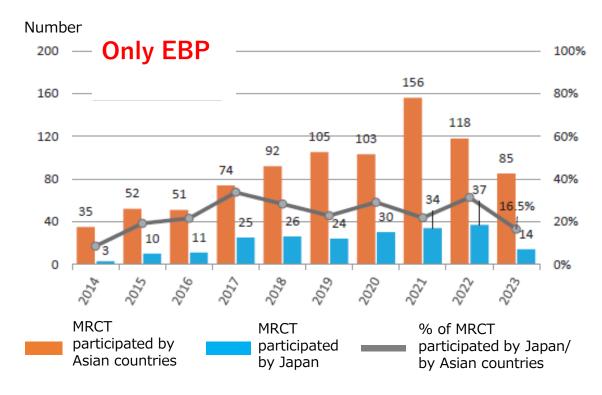
Total number of MRCT

The number of MRCT leaded by EBP



Asia Partnership Conference

of Pharmaceutical Associations





*Emerging biopharma (EBP):defined as those established after 1990 and selling less than \$500Mn in the previous year they start the CT.

For R&D in Japan (1) Support for the Practical Application from PMDA

- **♦** Orphan Drugs: for Expedited Designation
 - ⇒ Early designation of orphan drug (initially for non-priority products, for priority designation possible with evidence).
- **◆** Pediatric Drugs: to Promote Development
 - ⇒ Confirmed pediatric drug development during the adult pharmaceuticals development (MHLW: Start pricing incentives for pediatric drug development)
- **♦ PMDA Pediatric & Orphan Drug Regulatory Consultation Center (From July, 2024)**
 - ⇒ New consultation services & financial support for consultation fees
- **◆**Innovative Drugs: for Expedited Review Program
 - ⇒ 6 months: total review period (target)
- **◆** Acceptance: English application (From September, 2024)
 - ⇒ Scope: Foreign companies without a Japanese corporation or office in Japan Target: New drugs

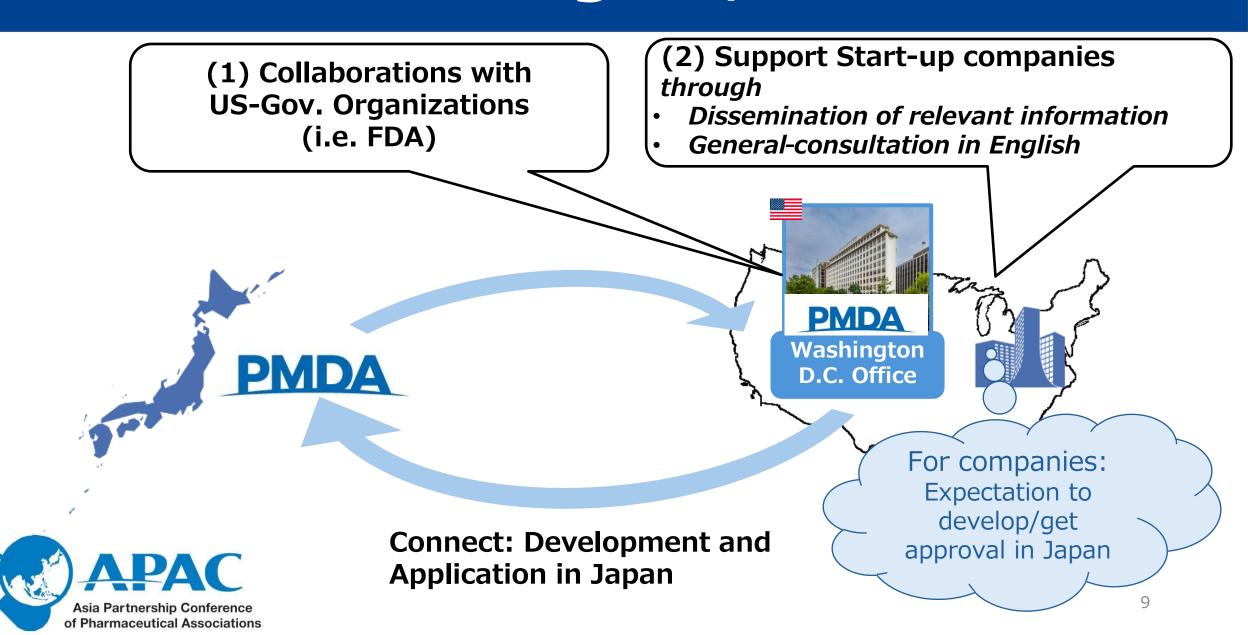


For R&D in Japan (2) Strengthening the regulatory response

- **◆**Early Implementation: "Clinical Trial Ecosystem"
 - ⇒ Pilot project: clinical trial ecosystem with medical institutions
- **♦**Support: Participation to Multi-Regional Clinical Trials (MRCT)
 - ⇒ Clear guidance:
 - When Phase I trials in Japanese subjects are not required for participation in MRCTs
 - Necessity Case of Japanese patient data when pivotal clinical trials are conducted exclusively overseas for rare diseases
- **♦**Outreach and consultation
 - ⇒ Outreach activities: Reach overseas start-up companies (through scientific conferences)
 - ⇒ Consultation/support services for start-up companies through **PMDA Washington, D.C. Office**



PMDA Washington, D.C. office



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PMDA Asia Training Center



Action Policy of PMDA-ATC

Contribute to universal health coverage in Asia through regulatory harmonization in the Asian region from capacity building

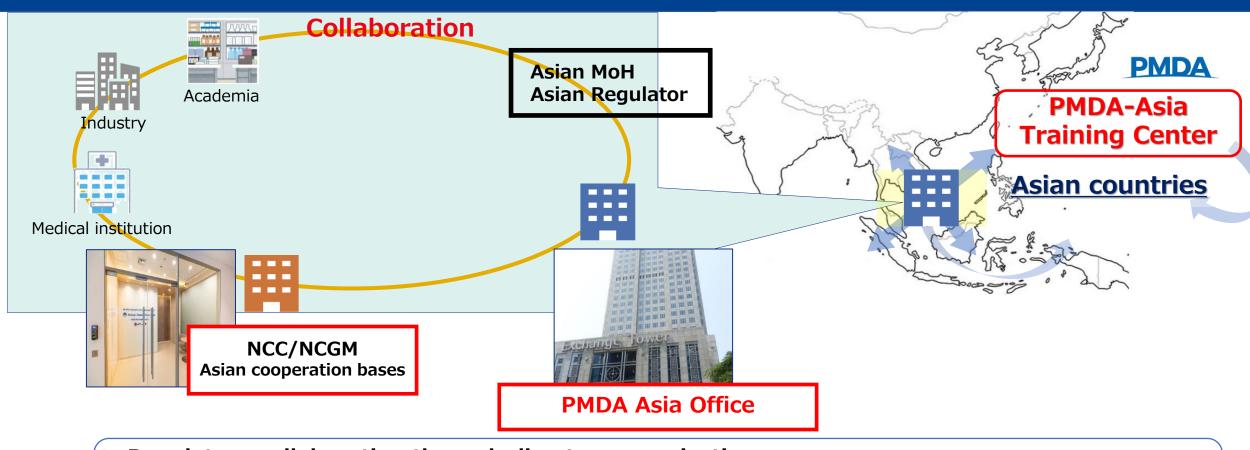
2016 - 2024

Participated from 76 countries/regions

All Participants 3,559 / Participants from Asia 3,067



PMDA Asia office



- > Regulatory collaboration through direct communication
- > Communication with industries in Asian regions/harmonization of regulatory issues
- > Working together with related Stakeholders (including Clinical Trial Network)



"Reliance"

Grand Design for Asian Pharmaceutical and Medical Device Regulatory Harmonization

"When a regulatory authority of one country region conducts approval reviews or inspections, they consider, attach importance to, and <u>utilize in their regulatory activities</u>, the outcomes of assessments made by their counterparts in other countries/regions."

Headquarters for Healthcare Policy of Japan (20 June 2019)

Draft Good regulatory practices for regulatory oversight of medical products

"The act whereby the NRA (National Regulatory Authority) in one jurisdiction may take into account and <u>give significant</u> weight to assessments performed by another NRA or trusted institution, or to any other authoritative information in reaching its own decision."

WHO (August 2020)

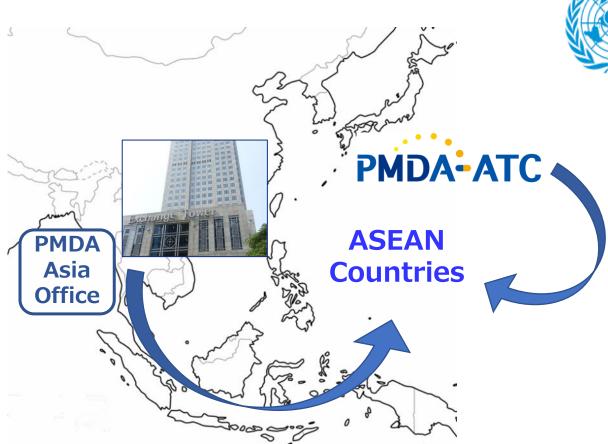
Statement from Global Medicines Regulators on the Value of Regulatory Reliance

"Regulatory reliance, which is a mechanism to strengthen regulatory capacity, to improve health systems nationally and internationally, to increase the availability of medicines, to save financial resources and to use human resources more strategically."

ICMRA (27 November 2020)



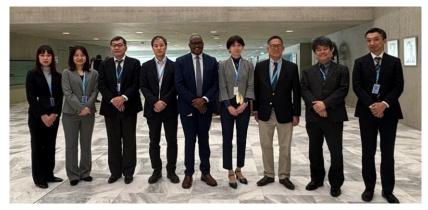
Cooperation between WHO and PMDA











Strengthening collaboration
- Capacity building in Asian Region



Promoting "Reliance"

- ASEAN Joint Assessment
- Bilateral Reliance Scheme

Thank you for your attention

